



China Hongqiao Group Limited

中國宏橋集團有限公司

(incorporated under the laws of the Cayman Islands with limited liability)
(根據開曼群島法例成立的有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares under the Global Offering : 885,000,000 Shares (subject to the Over-allotment Option)
Number of International Offer Shares : 796,500,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 88,500,000 Shares (subject to adjustment)
Maximum Offer Price : HK\$8.30 per Offer Share payable in full on application subject to refund on final pricing, plus brokerage of 1%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%
Nominal value : US\$0.01 per Share
Stock code : 1378

全球發售的發售股份數目 : 885,000,000 股股份 (視乎超額配股權行使與否而定)
國際發售股份數目 : 796,500,000 股股份 (可予調整及視乎超額配股權行使與否而定)
香港發售股份數目 : 88,500,000 股股份 (可予調整)
最高發售價 : 每股發售股份 8.30 港元，須於申請認購時繳足，可視乎最後定價退回，另加 1% 經紀佣金、0.005% 香港聯交所交易費及 0.003% 證監會交易徵費
面值 : 每股股份 0.01 美元
股份代號 : 1378

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

Please read carefully the prospectus of China Hongqiao Group Limited (the "Company") dated Monday, March 14, 2011 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC"), the Hong Kong Stock Exchange, HKSCC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the "Securities Act").

The Offer Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

To: China Hongqiao Group Limited
J.P.Morgan Securities (Asia Pacific) Limited
The Hong Kong Underwriters

香港交易及結算所有限公司、香港聯合交易所有限公司 (「香港聯交所」) 及香港中央結算有限公司 (「香港結算」) 對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部份內容而產生或依賴該等內容而引致的任何損失承擔任何責任。

在填寫本申請表格前，請細閱中國宏橋集團有限公司 (「本公司」) 於 2011 年 3 月 14 日 (星期一) 刊發的招股章程 (「招股章程」)，尤其是招股章程「如何申請香港發售股份」一節，及刊於本申請表格背面的指引。除本申請表格另有定義外，本申請表格所使用的詞語與招股章程所界定者具相同涵義。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄七「送呈香港公司註冊處處長及備查文件」節所列的其他文件，已遵照香港法例第 32 章《公司條例》第 342C 條的規定，送呈香港公司註冊處處長註冊。證券及期貨事務監察委員會 (「證監會」)、香港聯交所、香港結算和香港公司註冊處對任何此等文件的內容概不負責。

閣下敬請留意本申請表格內「個人資料」一段，當中載有本公司及本公司香港證券登記處有關個人資料及遵守個人資料 (私隱) 條例的政策及常規。

本申請表格或招股章程之內容概不構成於提出出售、邀請要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或邀請，亦不得在有關司法管轄區出售香港發售股份。

本申請表格所載資料，不得在或向美國 (包括其領土及屬地、美國各州及哥倫比亞特區) 境內直接或間接分發。該等資料並不屬於或組成在美國購買或認購證券之任何要約或邀請的一部份。本申請表格所述股份並未且不會根據 1933 年美國證券法 (修訂本) (「美國證券法」) 登記。

除非已進行登記或獲得豁免遵守美國證券法之登記規定，否則不得於美國發售或出售發售股份。證券不會在美國公開發售。

致：中國宏橋集團有限公司
摩根大通證券 (亞太) 有限公司
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services (www.eipo.com.hk) in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1.0% brokerage, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants, on this application;
- understand that these declarations and representations will be relied upon by the Company, the Directors and the Sole Global Coordinator (or their respective agents or nominees) in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務(www.eipo.com.hk)有關的所有適用法例及規例(法定或其他);及(ii)細閱招股章程及本申請表格所載的條款和條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則規限下，申請以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數款項(包括1.0%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易徵費)；
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
- 明白 貴公司、董事及獨家全球協調人 (或彼等各自的代理人或代名人) 將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格及招股章程所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票，郵誤風險概由該相關申請人承擔；
- 要求把任何電子退款指示發送到以單一銀行賬戶繳交申請款項之付款賬戶內；

- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **represent, warrant and undertake** that neither you nor the person(s) for whose benefit you are applying for are/is restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; represent, warrant and undertake that neither you nor the person(s) for whose benefit you are applying for is within the United States (as defined in Regulation S under the U.S Securities Act) when completing this Application Form, or you are a person/persons described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act; represent, warrant and undertake that you and/or the person(s) for whose benefit you are applying for will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act);
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；
- **聲明、保證及承諾** 閣下或 閣下為其利益申請的人士提出本申請、支付任何申請股款、獲配發或認購任何香港發售股份，不受香港或其他地方適用法律的限制；聲明、保證及承諾 閣下或 閣下為其利益申請的人士在填交本申請表格時並非身處美國（定義見美國證券法S規例）或 閣下並不屬於美國證券法S規例902規則h(3)段下描述之人士；聲明、保證及承諾 閣下及/或 閣下為其利益申請的人士會在離岸交易（定義見美國證券法S規例）購買香港發售股份；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續，並同意受其約束；
- **聲明、保證及承諾** 向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致貴公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具法律效力)；及
- 同意本申請、任何對本申請的接納以及因而產生的合約，將受香港法律管轄及按其詮釋。

| |
|-------------------------|
| Signature 簽名 |
| Name of applicant 申請人姓名 |

| |
|-------------|
| Date 日期 |
| Capacity 身份 |

2

| | |
|--|-----------------------------|
| We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購 | Total number of Shares 股份總數 |
|--|-----------------------------|

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this Application Form. 股香港發售股份(代表相關申請人, 其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3

| | | |
|---------------------------------------|---------------|-----------------------|
| A total of 隨附之合共 | cheque(s) 張支票 | Cheque number(s) 支票號碼 |
| are enclosed for a total sum of 其總金額為 | HK\$ 港元 | |

4

Please use **BLOCK** letters 請用正楷字母填寫

| | | |
|--|---|-----------------|
| Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱 | | |
| Chinese Name 中文名稱 | White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼 | |
| Name of contact person 聯絡人姓名 | Contact number 聯絡電話號碼 | Fax number 傳真號碼 |
| Address 地址 | For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交 | |
| | Broker No. 經紀號碼 | |
| | Broker's Chop 經紀印章 | |

For bank use 此欄供銀行填寫

Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售 – 白表eIPO服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

如閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services (www.eipo.com.hk) in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by a White Form eIPO Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

| NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS | | | | | |
|---|------------------------------------|---|------------------------------------|---|------------------------------------|
| No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ |
| 500 | 4,191.83 | 40,000 | 335,346.56 | 3,000,000 | 25,150,992.00 |
| 1,000 | 8,383.67 | 50,000 | 419,183.20 | 4,000,000 | 33,534,656.00 |
| 1,500 | 12,575.49 | 60,000 | 503,019.84 | 5,000,000 | 41,918,320.00 |
| 2,000 | 16,767.33 | 70,000 | 586,856.48 | 6,000,000 | 50,301,984.00 |
| 2,500 | 20,959.16 | 80,000 | 670,693.12 | 7,000,000 | 58,685,648.00 |
| 3,000 | 25,151.00 | 90,000 | 754,529.76 | 8,000,000 | 67,069,312.00 |
| 3,500 | 29,342.82 | 100,000 | 838,366.40 | 9,000,000 | 75,452,976.00 |
| 4,000 | 33,534.66 | 200,000 | 1,676,732.80 | 10,000,000 | 83,836,640.00 |
| 4,500 | 37,726.49 | 300,000 | 2,515,099.20 | 20,000,000 | 167,673,280.00 |
| 5,000 | 41,918.33 | 400,000 | 3,353,465.60 | 30,000,000 | 251,509,920.00 |
| 6,000 | 50,301.98 | 500,000 | 4,191,832.00 | 40,000,000 | 335,346,560.00 |
| 7,000 | 58,685.65 | 600,000 | 5,030,198.40 | 44,250,000 ⁽¹⁾ | 370,977,132.00 |
| 8,000 | 67,069.31 | 700,000 | 5,868,564.80 | | |
| 9,000 | 75,452.98 | 800,000 | 6,706,931.20 | | |
| 10,000 | 83,836.64 | 900,000 | 7,545,297.60 | | |
| 20,000 | 167,673.28 | 1,000,000 | 8,383,664.00 | | |
| 30,000 | 251,509.92 | 2,000,000 | 16,767,328.00 | | |

* The above amounts payable on application include 1.0% brokerage, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Horsford Nominees Limited – China Hongqiao Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator (or their respective agents or nominees) have full discretion to reject any applications in the case of discrepancies. No receipt will be issued for sums paid on application.

填寫本申請表格的指引

下文提及的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。如要使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務(www.eipo.com.hk)的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可為每一相關申請人的利益申請下表所載的香港發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的香港發售股份可遭拒絕受理。為免產生疑問，由白表eIPO服務供應商使用本申請表格申請認購的香港發售股份總數，必須為下表所載的其中一個數目。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格遞交的唯讀光碟格式的一個資料檔案。

| 可供申請認購股份數目及應繳款項 | | | | | |
|-----------------|------------|---------------|---------------|---------------------------|----------------|
| 申請認購的香港發售股份數目 | 申請時應繳款項港元 | 申請認購的香港發售股份數目 | 申請時應繳款項港元 | 申請認購的香港發售股份數目 | 申請時應繳款項港元 |
| 500 | 4,191.83 | 40,000 | 335,346.56 | 3,000,000 | 25,150,992.00 |
| 1,000 | 8,383.67 | 50,000 | 419,183.20 | 4,000,000 | 33,534,656.00 |
| 1,500 | 12,575.49 | 60,000 | 503,019.84 | 5,000,000 | 41,918,320.00 |
| 2,000 | 16,767.33 | 70,000 | 586,856.48 | 6,000,000 | 50,301,984.00 |
| 2,500 | 20,959.16 | 80,000 | 670,693.12 | 7,000,000 | 58,685,648.00 |
| 3,000 | 25,151.00 | 90,000 | 754,529.76 | 8,000,000 | 67,069,312.00 |
| 3,500 | 29,342.82 | 100,000 | 838,366.40 | 9,000,000 | 75,452,976.00 |
| 4,000 | 33,534.66 | 200,000 | 1,676,732.80 | 10,000,000 | 83,836,640.00 |
| 4,500 | 37,726.49 | 300,000 | 2,515,099.20 | 20,000,000 | 167,673,280.00 |
| 5,000 | 41,918.33 | 400,000 | 3,353,465.60 | 30,000,000 | 251,509,920.00 |
| 6,000 | 50,301.98 | 500,000 | 4,191,832.00 | 40,000,000 | 335,346,560.00 |
| 7,000 | 58,685.65 | 600,000 | 5,030,198.40 | 44,250,000 ⁽¹⁾ | 370,977,132.00 |
| 8,000 | 67,069.31 | 700,000 | 5,868,564.80 | | |
| 9,000 | 75,452.98 | 800,000 | 6,706,931.20 | | |
| 10,000 | 83,836.64 | 900,000 | 7,545,297.60 | | |
| 20,000 | 167,673.28 | 1,000,000 | 8,383,664.00 | | |
| 30,000 | 251,509.92 | 2,000,000 | 16,767,328.00 | | |

* 申請時應繳的上述款項已包括1.0%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易徵費。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明(i)閣下的白表eIPO服務供應商身份證明號碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶付款；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「浩豐代理人有限公司 – 中國宏橋公開發售」；
- 以「只准入收款人賬戶」劃線方式開出；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家全球協調人(或彼等各自的代理人或代名人)有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form or by giving electronic application instructions to HKSCC, form, you agree to all of the above.

4 在欄4項上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄項上白表eIPO服務供應商的名稱、身份證明號碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中之主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂之政策及措施。

1. 收集閣下個人資料之原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求香港證券登記處提供服務時,須不時向本公司及/或香港證券登記處提供其最新之準確個人資料。

若未能提供所需資料,可能會導致閣下之證券申請遭拒絕或本公司及/或香港證券登記處延遲或不能使閣下之證券過戶生效或提供其他服務,亦可能妨礙或延誤閣下成功申請之香港發售股份之登記或過戶及/或妨礙或延誤寄發股票及/或發送任何電子退款指示及/或寄發閣下應得之退款支票。

證券持有人提供之個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

2. 資料用途

證券持有人之個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理閣下之申請及電子退款指示、退款支票(如適用)及核實是否遵守本表格及招股章程所載條款及申請步驟,以及公佈香港發售股份的分配結果;
- 使香港及其他地區的所有適用法律及規定得到遵守;
- 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人之證券,包括(如適用)以香港結算代理人之名義登記;
- 保存或更新本公司證券持有人名冊;
- 進行或協助進行簽名核對,任何其他核對或交換資料;
- 確定本公司證券持有人可獲取股息、供股及紅股等利益;
- 寄發本公司及其附屬公司之公司通訊;
- 以報章公佈或其他方式披露成功申請人的身份;
- 編製統計資料及股東資料;
- 遵照法律、規則或規例之要求作出披露;
- 披露有關資料以便作出權益索償;及
- 與上述有關之任何其他附帶或相關目的及/或致使本公司及香港證券登記處能夠履行彼等對證券持有人及/或監管機構之責任及證券持有人不時同意之任何其他目的。

3. 轉移個人資料

本公司及香港證券登記處會將證券持有人之個人資料保密,但本公司及其香港證券登記處可能會就上述目的或其中一項作出彼等視為必要之查詢以確定個人資料之準確性,尤其可能會向、從或聯同下列任何及所有人士及機構披露、獲取或轉移證券持有人之個人資料(不論在香港或外地):

- 本公司或其委任之代理,例如財務顧問、收款銀行;
- 倘申請人要求將證券存入中央結算系統,則包括在運作中央結算系統方面須使用個人資料之香港結算及香港結算代理人;
- 任何向本公司及/或香港證券登記處提供與其各自業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承辦商或第三方服務供應商;
- 香港聯交所、證監會及任何其他法定、監管或政府機關;及
- 與證券持有人有或擬有業務往來之任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任何不確之資料。根據條例規定,本公司及香港證券登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例及所持有資料類別的資料之要求,應向本公司之公司秘書或(視乎情況而定)香港證券登記處屬下條例所指之私隱權條例事務主任提出。

閣下簽署本申請表格或向香港結算發出電子認購指示,即表示閣下同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank branches by 4:00 p.m. on Thursday, March 17, 2011:

- Bank of Communications Co., Ltd. Hong Kong Branch**
23/F, Bank of Communications Tower, 231-235 Gloucester Road, Wan Chai
- Industrial and Commercial Bank of China (Asia) Limited**
10/F, ICBC Asia Building, 122-126 Queen's Road Central, Hong Kong
Or
Level 6, Tower 1, Millennium City 1, 388 Kwun Tong Road, Kwun Tong, Kowloon
- Standard Chartered Bank (Hong Kong) Limited**
14/F, Standard Chartered Bank Building, 4-4A Des Voeux Road Central, Central, Hong Kong
Or
15/F, Standard Chartered Tower, 388 Kwun Tong Road, Kowloon, Hong Kong

遞交本申請表格

經填妥的申請表格,連同適用支票,必須於2011年3月17日(星期四)下午四時正前,送達下列收款銀行任何一間分行:

- 交通銀行股份有限公司香港分行**
灣仔告士打道231-235號交通銀行大廈23樓
- 中國工商銀行(亞洲)有限公司**
香港皇后大道中122-126號工銀亞洲大廈10樓
或
九龍觀塘觀塘道388號創紀之城1期1座6樓
- 渣打銀行(香港)有限公司**
香港中環德輔道中4-4A號渣打銀行大廈14樓
或
香港九龍觀塘道388號渣打中心15樓